

Integrated Management System 6.2 (FA)

Release Memo

April 15, 2013

New Appeal

- The New Appeal module has been modified so that once the associated appeal number entered, the agency number field will auto-populate and all associated appeals numbers will be listed as well. SCR 5447
- Previously when updating information on some Appellants if other appeals were associated to the main appeal then those appellant records would be updated as well. This has been corrected so that only the records that need to be updated are updated, thus reflecting a one to one relationship. SCR 5422

New Appeal Categories

- Two new appeal categories have been added to the application, “Procedural” and “Unknown”. SCR 5429
- When creating a new appeal, these categories have been added to the Appeal Category drop-down box for Case Types 01-04 and 07. Once the new appeal number has been generated, if “Merit” or “Procedural” has not been selected, the “Unknown” box will be selected. SCR 5429
- On the Information Tab the Appeal Category drop-down box will now list Merit, Procedural, and Unknown as well. If “Merit” or “Procedural” was selected upon creation of the New Appeal, then the appeal category will default to “Unknown”. SCR 5429
- The Federal Appeal report groups Receipts, Pending and Inventory will now have these new appeal categories available in the FA Reports Facilities criteria section under Appeal Categories. SCR 5429

Add/Modify Notes

- The following choices have been added to the Category drop-down: OFO Director, C&C Director
- “Circulation” has been added to the Subject drop-down. SCR 5445

Form Letter Facility

- When action codes 1B or 9B are submitted for a case, the FA application will now generate a second set of letters when the agency code is “VA10A”. SCR 5441

FA Reports Facility

- In the Report Parameter section, the Basis Parameter drop-down now shows all available bases for the FA application. SCR 5374
- Corrected an error that would occur when a large amount of post closure action codes were entered for a case, thus causing the Resolution report to error out. The report has been modified and this error no longer occurs. SCR 5367

Federal Hearings (FH) Find Complaint

- Previously on the Results tab of the Find Complaints module, the Print button was not functioning. This no longer occurs; clicking the Print button will print the complaints that are listed on the Results tab. SCR 5500

FH Pending Inventory Report

- The Pending Inventory report now shows deleted closure actions, which were not showing up previously. SCR 5471

Private Charge Receipts Report

- The Charge Receipts report has been converted to BIRT (Business Intelligence Reporting Tool) format. SCR 5507